

ENROLMENT FORM

Use BLOCK letters when completing this form and please retain a copy for your records.

1. PERSONAL INFORMATION AND CONTACT DETAILS:

Candidate ID (if known):		☐ Male	☐ Male	
Practitioner Member:	□ No			
Post Nominal (for existing members only:	☐ MeSIAA	☐ MSIAA	☐ AfSIAA	☐ YPSIAA
Title (Mr, Mrs, Ms, Miss, Other):				
First Name:				
Last Name:				
Home Address:				
		State:		Postcode:
Home Telephone Number:		Mobile Number:		
EMPLOYMENT DETAILS:				
Position Title:				
Organisation Name:				
Organisation Street Address:				
		State:		Postcode:
Preferred Postal Address:				
		State:		Postcode:
Organisational Direct Number:				
Email Address:				

Note: Certificates will be issued in electronic format to the email address above.

February 2025

2. SELECTION & FEES

(All fees are quoted in Australian Dollars)

Subject Enrolment		Individual	Member Firm	Member Firm Non-Member	
Subject Enrollient		Member	Welliber Filli	Non-Member	
Securities & Managed Investments (online exam only)		□ \$590	□ \$590	□ \$790	
Core 1 - Securities & Managed Investments (online exam & case study assignment)		□ \$790	□ \$790	□ \$990	
Fundamentals of Securities (online exam only)		□ \$490	□ \$490	□ \$490	
Derivatives Adviser Level 1 (online exam & case study assignment)		□ \$370	□ \$380	□ \$390	
Derivatives Adviser Level 2 (online	□ \$320	□ \$330	□ \$340		
Derivatives Adviser Level 1 & 2 Note: Candidates have twelve (12) months to complete Derivatives Adviser Level 1 and Derivatives Adviser Level 2 when enrolling at the same time (not three (3) months as per single enrolment)		□ \$690	□ \$710	□ \$730	
Margin Lending (online exam only, includes 1 free resit)		□ \$370	□ \$370	□ \$390	
Foreign Exchange (online exam only)		□ \$470	□ \$490	□ \$520	
DTR Cash Equities (online exam & oral assessment)		□ \$690	□ \$690	□ \$690	
DTR Derivatives (online exam & oral assessment)		□ \$690	□ \$690	□ \$690	
☐ Margin Lending (please contact our office to schedule your online exam re-sit)					
Online Re-sit: Exam (includes 3 re-sits)					
☐ Core 1 Exam	☐ Securities & Managed Investments	□ \$250	□ \$250	□ \$250	
☐ Fundamentals of Securities	□ ADA 1				
□ ADA 2	☐ Foreign Exchange				
☐ DTR Cash Equities Exam	☐ DTR Derivatives Exam				
Resubmission: Assignment/Skills		□ \$250	□ \$250	□ \$250	
☐ Core 1 Assignment					
☐ Derivatives Adviser Level 1 Assignment					
If unable to arrange a supervisor, SIAA can arrange for your online exam to be remotely supervised.		□ \$75	□ \$75	□ \$75	
	TOTAL:	\$	\$	\$	

3. COMPULSORY APPOINTMENT OF AN INDEPENDENT SUPERVISOR

All online examinations require a supervisor to be appointed prior to sitting for their online exam/s. Please refer to the Supervisor Guidelines on our website.

4. TO PAY BY CREDIT CARD (all fees must be paid at the time of enrolment)

Please call our office on 02 8080 3200 and our team will process your payment.

ALL ENQUIRIES & ENROLMENT FORMS SHOULD BE DIRECTED IN THE FIRST INSTANCE TO:

Stockbrokers and Investment Advisers Association (ACN 089 767 706)

Level 2, 74 Pitt Street, Sydney NSW 2000

Telephone: (02) 8080 3200

Fax: (02) 8080 3299

Email: accreditation@stockbrokers.org.au

Website: www.stockbrokers.org.au

SIAA CANCELLATION

Please ensure that the course you intend to enrol in is one you are required to undertake and are committed to completing, as fees are non-refundable. Substitutes are welcome within one month of enrolment, provided the candidate has not accessed the course.