

SIAA2025 - MONDAY 19 MAY 2025							
Session	Start	Finish	Session title	Minutes	Decimal	Professional standards CPD	RG146 CPD
S1	9.10am	9.40am	What does a Trump presidency mean for markets?	30	0.50	Technical competence	Specialist knowledge - Securities
S2	9.40am	10.10am	Global economic outlook	30	0.50	General	Generic knowledge
S3	10.10am	10.40am	Fireside chat with Helen Lofthouse, CEO,ASX	15	0.25	Technial competence	Specialist knowledge - Securities
S4	11.20am	12.00pm	The private capital play	15	0.25	Client care and practice	Specialist knowledge - Securities
				20	0.34	Client care and practice	Specialist knowledge - Financial planning
				20	0.33	Professionalism and ethics	Specialist knowledge - Financial planning
S5	11.20am	12.00pm	The rise and rise of international trading	40	0.67	Client care and practice	Specialist knowledge - Securities
S6	12.00pm	12.40pm	Using AI in wealth management	40	0.67	General - practice management	Generic knowledge
S7	12.00pm	12.40pm	Communicating your value and offer	40	0.67	Professionalism and ethics	Specialist knowledge - Financial planning
S8	1.40pm	2.15pm	SIAA update	15	0.25	Professionalism and ethics	Generic knowledge
S9	2.15pm	3.00pm	What does the future of wealth management look like?	20	0.33	Regulatory compliance and consumer protection	Specialist knowledge - Financial planning
				20	0.33	Professionalism and ethics	Specialist knowledge - Financial planning
				25	0.42	Client care and practice	Specialist knowledge - Financial planning
S10	3.30pm	4.10pm	There's a new listings game in town	40	0.67	Client care and practice	Specialist knowledge - Financial planning
S11	4.10pm	4.40pm	The great debate: Active or passive management of funds	15	0.25	Client care and practice	Specialist knowledge - Financial planning
				15	0.25	Technical competence	Specialist knowledge - Financial planning
SIAA2025 - TUESDAY 20 MAY 2025							
B1	7.30am	8.30am	Executive breakfast	30	0.50	General - Practice management	Specialist knowledge - Financial planning
				30	0.50	Regulatory compliance and consumer protection	Generic knowledge
B2	7.30am	8.30am	Compliance breakfast	60	1.00	Regulatory compliance and consumer protection	Generic knowledge
S12	9.05am	9.45am	Is Australia's capital market broken?	20	0.34	Technical competence	Generic knowledge
S13	9.45am	10.25am	Advice in the client's best interest (despite regulatory barriers)	20	0.33	Technical competence	Specialist knowledge - Securities
				10	0.17	Professionalism and ethics	Specialist knowledge - Financial planning
				20	0.34	Client care and practice	Specialist knowledge - Financial planning
				10	0.16	Regulatory compliance and consumer protection	Specialist knowledge - Financial planning
S14	11.05am	11.45am	Clearing will be front and centre in 2025	40	0.67	General	Generic knowledge
S15	11.05am	11.45am	The value of a strong corporate bond market	40	0.67	Regulatory compliance and consumer protection	Generic knowledge
S16	11.40am	12.25pm	Portfolio positioning for a Trump 2.0 economy	20	0.34	Professionalism and ethics	Specialist knowledge - Financial planning
S17	11.40am	12.25pm	Platform evolution: keeping the adviser front of mind	20	0.33	Client care and practice	Specialist knowledge - Financial planning
				20	0.34	General - practice management	Specialist knowledge - Financial planning
				20	0.33	Client care and practice	Specialist knowledge - Financial planning
S18	1.25pm	1.55pm	The great debate: LICs vis ETFs	15	0.25	Client care and practice	Specialist knowledge - Securities
				15	0.25	Technical competence	Specialist knowledge - Securities
S19	1.55pm	2.35pm	Industry brand: is a change called for?	40	0.67	Professionalism and ethics	Generic knowledge
S20	3.05pm	3.45pm	Staying ahead of the fradusters	20	0.34	Professionalism and ethics	Specialist knowledge - Securities
S21	3.45	4.25pm	It's not rocket science, it's just resilience	20	0.33	Client care and practice	Specialist knowledge - Securities
				40	0.67	General	Generic knowledge
Including breakfasts				15.21			
Conference CPD - excluding breakfasts				13.21			
Conference CPD less concurrents				10.86			

Professional standard CPD	
Client care and practice	4.18
General	1.84
General - practice management	1.01
Professionalism and ethics	3.10
Regulatory compliance and consumer protection	1.16
Technical competence	1.92
	13.21

ASIC RG146	
Generic knowledge	4.44
Specialist knowledge - Financial planning	5.60
Specialist knowledge - Securities	3.17
	13.21