# **SIAA 2024 CPD Check In**

Please email the completed form to education@stockbrokers.org.au.

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Job Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Company Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Day 1 – Tuesday 14 May 2024**

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| **Session** | ☑ |
| Market innovation - giving investors what they don't even know they want |  |
| Building a future-ready investment firm |  |
| SIAA update |  |
| Managing risk for profitable growth |  |
| Accessing investment opportunities beyond Australia |  |
| Are wealth management firms meeting the demands of a changing investor demographic? |  |
| An APAC view from the exchanges |  |
| Financial advice reform: risks and opportunities |  |
| Online self-directed investing: opportunities in 2024 |  |
| Fireside chat with ASX’s Helen Lofthouse  |  |
| Navigating the complexities of AI in financial services |  |

**Day 2 – Wednesday 15 May 2024**

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| **Session** | ☑ |
| Market structure evolution: What next and is Australia ready? |  |
| Harnessing the power of educating investors |  |
| Women and wealth: readying firms for the firepower of female clients |  |
| Investment opportunities in Australia's energy transition |  |
| Building the future of wealth through tech |  |
| Navigating the future: Unveiling the evolution of Australia's ETF market |  |
| Utilising AI at every stage of trading |  |
| Value won in 2022, growth won in 2023: who will win in the next three years? |  |
| Changing the education standard for financial advisers |  |
| Impact investing and intergenerational wealth transfer |  |
| Hear from an ASIC Commissioner |  |

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_