# **SIAA 2023 CPD Check In**

Please email the completed form to education@stockbrokers.org.au.

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Job Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Company Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Day 1 – Tuesday 30 May 2023**

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| **Session** | ☑ |
| Weathering uncertainty: the state of Australian equity capital markets |  |
| The view from the government |  |
| Association update |  |
| Risk and challenges facing the global economy |  |
| Attracting women to a career investment advice |  |
| Responding to changes in retail investor behaviour |  |
| Servicing the family office |  |
| Technology, connectivity and engagement |  |
| Managing the risks in financial services |  |
| Wealth management in Australia: the next decade |  |
| Market management |  |
| Hear from AFCA |  |

**Day 2 – Wednesday 31 May 2023**

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| **Session** | ☑ |
| Artificial intelligence (AI) and wealth management |  |
| Quality of Advice Review |  |
| Cranking up the pipeline |  |
| Accessing alternatives through ETFs and other structures |  |
| Driving connections with clients and prospects using social and digital media |  |
| Income opportunity through active ETFs |  |
| Do traditional stockbroking firms have a moat or are the barbarians at the gate? |  |
| Managing investment in the decarbonisation of the economy |  |
| The future of digital assets |  |
| Is the return to office a return to culture? |  |
| To retain or to destroy? The challenge of the cyber risk battle |  |
| Creating the future of stockbroking and investment advice |  |

Confirmed by (name and title): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_