

ENROLMENT FORM

Use BLOCK letters when completing this form and please retain a copy for your records.

1. PERSONAL INFORMATION AND CONTACT DETAILS:

Candidate ID (if known):	<input type="checkbox"/> Male	<input type="checkbox"/> Female	
Practitioner Member:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Post Nominal (<i>for existing members only</i>):	<input type="checkbox"/> MeSAFAA	<input type="checkbox"/> MSAFAA	<input type="checkbox"/> AfSAFAA
Title (<i>Mr, Mrs, Ms, Miss, Other</i>):	First Name:		
Middle Name:	Surname:		
Date of Birth (<i>optional</i>):			
Home Address:			
	State:	Postcode:	
Home Telephone Number:	Mobile Number:		

EMPLOYMENT DETAILS:

Position Title:		
Organisation Name:		
Organisation Street Address:		
	State:	Postcode:
Preferred Postal Address:		
	State:	Postcode:
Organisational Direct Number:		
Email Address:		

Note: Any materials including Certificates etc will be sent to Preferred Postal Address (as per above)

2. SELECTION & FEES

(All fees are quoted in Australian Dollars)

Subject Enrolment	Individual Member	Member Firm	Non-Member
Core 1 (RG146): Securities & Managed Investments Accreditation	<input type="checkbox"/> \$790	<input type="checkbox"/> \$790	<input type="checkbox"/> \$990
Elective: Accredited Derivatives Adviser Level 1 (ADA1)	<input type="checkbox"/> \$370	<input type="checkbox"/> \$380	<input type="checkbox"/> \$390
Elective: Accredited Derivatives Adviser Level 2 (ADA2)	<input type="checkbox"/> \$320	<input type="checkbox"/> \$330	<input type="checkbox"/> \$340
Elective: Accredited Derivatives Adviser Level 1 & 2 (ADA 1 & ADA 2) <i>Note: Candidates have twelve (12) months to complete ADA 1 and ADA 2 when enrolling at the same time (not three (3) months as per single accreditation enrolments)</i>	<input type="checkbox"/> \$690	<input type="checkbox"/> \$710	<input type="checkbox"/> \$730
Elective: Margin Lending Accreditation	<input type="checkbox"/> \$280	<input type="checkbox"/> \$280	<input type="checkbox"/> \$280
Elective: Margin Lending Skills	<input type="checkbox"/> \$200	<input type="checkbox"/> \$200	<input type="checkbox"/> \$200
Elective: Superannuation Accreditation	<input type="checkbox"/> \$470	<input type="checkbox"/> \$490	<input type="checkbox"/> \$520
Elective: Foreign Exchange	<input type="checkbox"/> \$470	<input type="checkbox"/> \$490	<input type="checkbox"/> \$520
DTR Cash Equities Accreditation	<input type="checkbox"/> \$590	<input type="checkbox"/> \$590	<input type="checkbox"/> \$590
DTR Derivatives Accreditation	<input type="checkbox"/> \$590	<input type="checkbox"/> \$590	<input type="checkbox"/> \$590
Responsible Executive (RE) Markets Exam	<input type="checkbox"/> \$350	<input type="checkbox"/> \$350	<input type="checkbox"/> \$350
Responsible Executive (RE) Clearing & Settlement Exam	<input type="checkbox"/> \$350	<input type="checkbox"/> \$350	<input type="checkbox"/> \$350
Responsible Executive (RE) Markets, Clearing & Settlement (Combined Exam)	<input type="checkbox"/> \$600	<input type="checkbox"/> \$600	<input type="checkbox"/> \$600
Re-sit: Exam	<input type="checkbox"/> \$250	<input type="checkbox"/> \$250	<input type="checkbox"/> \$250
<input type="checkbox"/> Core 1 Exam <input type="checkbox"/> ADA 1 Exam <input type="checkbox"/> ADA 2 Exam <input type="checkbox"/> Margin Lending Exam <input type="checkbox"/> Superannuation Exam <input type="checkbox"/> Foreign Exchange Exam <input type="checkbox"/> Markets RE Exam <input type="checkbox"/> Clearing & Settlement Exam <input type="checkbox"/> Markets, Clearing & Settlement Exam (Combined) <input type="checkbox"/> DTR Cash Equities Exam/Oral <input type="checkbox"/> DTR Derivatives Exam/Oral			
Re-mark: Assignment/Skills	<input type="checkbox"/> \$250	<input type="checkbox"/> \$250	<input type="checkbox"/> \$250
<input type="checkbox"/> Core 1 Assignment <input type="checkbox"/> ADA 1 Assignment <input type="checkbox"/> Superannuation Assignment <input type="checkbox"/> Margin Lending Skills	<input type="checkbox"/> \$200	<input type="checkbox"/> \$200	<input type="checkbox"/> \$200
TOTAL:	\$	\$	\$

3. COMPULSORY APPOINTMENT OF AN INDEPENDENT SUPERVISOR

All online examinations require a supervisor to be appointed prior to sitting for their online exam/s. Please refer to the Supervisor Guidelines on our website. A copy of the Supervisor Guidelines including the Application to be an Online Examination Supervisor will be sent to you (via email) with your accreditation confirmation.

4. PAYMENT DETAILS

All fees must be paid at the time of enrolment.

Credit Card:	<input type="checkbox"/> Amex	<input type="checkbox"/> Visa	<input type="checkbox"/> Mastercard
Amount Payable: \$			
Name of Cardholder:			
Account Number:			
Signature:		Expiry Date:	

ALL ENQUIRIES & ENROLMENT FORMS SHOULD BE DIRECTED IN THE FIRST INSTANCE TO:

Stockbrokers And Financial Advisers Association Limited (ACN 089 767 706)
Level 6, 56 Pitt Street, Sydney NSW 2000
Telephone: (02) 8080 3200
Fax: (02) 8080 3299
Email: education@stockbrokers.org.au
Website: www.stockbrokers.org.au

SAFAA CANCELLATION/REFUND POLICY

Cancellation requests must be emailed to rego@stockbrokers.org.au

An administration fee of \$110 applies.

Substitutes are welcome within the enrolment period.

Fees will not be refunded if a candidate withdraws after study notes have been dispatched or student access to Subject Rooms has been activated, except under the following circumstances:

- where the candidate's application for enrolment is declined by the Association
- where the Association cancels an accreditation in which the candidate has enrolled or where the commencement of the accreditation is postponed by more than four weeks.
- *Force majeure*